

Golden Tag to Attend 121 Mining Investment Conference in New York

TORONTO, Sept. 28, 2022 -- Golden Tag Resources Ltd. ("**Golden Tag**" or the "**Company**") (TSX.V: GOG) (OTCQB: GTAGF) is pleased to announce the Company is participating in the upcoming 121 Mining Investment Conference in New York. Greg McKenzie, President & CEO of Golden Tag will be presenting about the Companies recent and future planned activities.

The 121 Mining Investment Conference hosts over 60 companies joined by over 300 sophisticated investors for pre-arranged targeted 1-2-1 meetings. This year's event is being held on October 6-7, 2022 in Midtown Manhattan.

About 121 Investment

121 Mining Investment events gather senior investors from institutional funds, private equity groups, family offices and sector analysts to meet with carefully selected mining company management teams in the world's leading financial hubs. Featuring cash-generating producers, near-production development companies, project generators and exciting exploration projects, 121 Mining Investment events offer investors the perfect forum to seek out their next big mining investment opportunity. 121 Mining Investment events are held annually in Hong Kong, London, Cape Town, New York and Singapore and focus on two-days of 1-on-1 meetings tailored to match the right level of mining projects with the right investment capital. Alongside the 1-2-1 meetings, delegates are able to enjoy a two-day agenda of investor-led panel discussions providing market insights, analysis and each participating mining company presenting their latest updates.

About Golden Tag Resources

Golden Tag Resources Ltd. is a Toronto based mineral resource exploration company. The Company holds a 100% interest, subject to a 2% NSR, in the San Diego Project, in Durango, Mexico. The San Diego property is among the largest undeveloped silver assets in Mexico and is located within the prolific Velardeña Mining District. Velardeña hosts several mines having produced silver, zinc, lead and gold for over 100 years. For more information regarding the San Diego property please visit our website at www.goldentag.ca.

For additional information, please contact:

Greg McKenzie, President & CEO Ph: 416-504-2020 Email: info@goldentag.ca

www.goldentag.ca

Cautionary Statement:

Neither the TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this news release. Certain statements in this news release are forward-looking and involve a number of risks and uncertainties. Such forward-looking statements are within the meaning of the phrase forward-looking information' in the Canadian Securities Administrators' National Instrument 51-102 - Continuous Disclosure Obligations. Forward-looking statements are not comprised of historical facts. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan". Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to the Company, the Company provides no assurance that actual results will meet management's expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward-looking information in this news release includes, but is not limited to, statements regarding presentations and investor relation activities. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to: the ability to predict and counteract the effects of COVID-19 on the business of the Company or its service providers; disruptions in information systems upon which its service providers relies in connection with the delivery of its services to the Company; and those risks set out in the Company's public documents filed on SEDAR. Although the Company believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.